

REEFTmobile is a professional industry solution for service companies with employees in the field

Uniconta runs 100% in the cloud. Add REEFTmobile to bring Uniconta functionality with you into the field, in the palm of your hand. Uniconta is your intuitive ERP-system. It gives you a full overview of the economy and helps make your business more effective and profitable.



# REEFTmobile integrates seamlessly with Uniconta

As a service company, you can save money by optimising your processes through better time registration, material registration, fleet management and automatic invoicing. REEF-Tmobile facilitates the work of your administrative personnel, service engineers or service assistants when all data is recorded electronically and exchanged with Uniconta.

Uniconta enables companies to benefit from the synergies offered by REEFTmobile. The guiding principle has been to develop a strong foundation and then offer specific supplemental solutions,



# REEFTmobile is an industry solution for service companies

- ▶ Plant and machine service
- Refrigeration
- ► HVAC
- ► Electricity
- Workmen and contractors
- Plumbers and electricians
- And many others

allowing companies to tailor their complete program package to individual industries and specific job functions as well as create unique solutions that match their workflows and work processes.

"A lot of processes have been optimised by 40% by moving from paper to REEFTmobile, and if we hadn't done that, we'd need two more employees. At the same time, we avoid misunderstandings during service checks when the actual hours are registered immediately, including the notes for each visit, and any orders for spare parts."

Gitte Laursen, Head of Administration, ProTruck

# Uniconta and REEFTmobile – a perfect match

Uniconta is an intuitive financial system that meets all your needs for bookkeeping, order and inventory management, logistics, CRM and projects. You get the complete overview of the business economy, which helps make the business efficient and profitable. Uniconta works with REEFTmobile to provide a full industry solution for service companies with employees in the field.



# Digitised recording of hours directly on your mobile

Are you tired of creased work sheets with illegible handwriting, and of having to remind employees to hand in their work sheets and time registrations? And would you like to maintain an overview of material consumption, in the service vehicles as well as at the warehouse? This is exactly what you will have with the REEFT-mobile app:

#### At the office and in the field

With REEFTmobile digital order management on mobile, tablet or pc, you are in control of time registration and invoicing. This way it is much easier to maintain product quality, manage orders and register materials, not only at the office but also in the field.

- ▶ Job overview
- ► Checklist / quality control
- ► Search and register materials used
- ► Built in scanner solution (use camera)
- ► Attach photo, taken with camera
- ► Other attachments (pdf, Excel, etc.)
- ▶ Time log
- ▶ Search / show job history
- ► GPS Track & Trace
- ▶ Add new job
- ▶ Notes
- ► Voice to text functionality
- ► Off-line functionality
- ► And many other services

# Digitised order management and invoicing

Time recordings and registration of materials will be more precise when the work sheet is completed immediately after the work has been done. The employees use their mobile, tablet or pc to report back when the jobs have been completed, ensuring documentation and a basis for immediate invoicing through the integration with Uniconta.

At the office, they can immediately see the status of the job, and since the basis of invoicing is already there, they can start invoicing. Since everything is integrated with Uniconta, there is no risk of double entries.

### Documentation and quality assurance

REEFTmobile offers digital documentation and recording of the work you have completed for your customers, and you can easily get the history of each job or each individual installation. This is a major advantage in connection with an audit, as all relevant documentation is only a couple of clicks away for your auditor.

# Statistics and service reports for the individual plant

If you visit a customer on more than one occasion, you can easily trace service reports or job descriptions for any systematic pattern of errors. You can track each individual service check and the technician can view the statistics for the individual plant such as the number of repairs, the nature of the error, and how often the same error occurs.

# Customer access to service reports

Give your customers access to the customer portal in REEFTmobile and let them view a service report based on the service engineers work sheet. They can see what type of work was done, how much time was spent, which materials were used and any supplementary comments.

### REEFTmobile includes four elements:

- REEFTwebplanner: A planning module for the office/administration
- REEFTmobile app: An app for employees in the field
- Database: For the documentation of each service check and for keeping track of the history
- Customer portal: Allows customers to view completed orders and historical data on the plant(s) that you service for them.

All elements integrate seamlessly with Uniconta.

#### Contact REEFT

REEFTmobile has been developed by the Danish software development company REEFT A/S.

Contact us for a demo of REEFTmobile to experience how to save money by optimising your processes through better time registration, material registration, fleet management and automated invoicing.

